

Join Pacific Postal Credit Union and Be Rewarded!

Now through April 30, 2019, when you become a member of Pacific Postal Credit Union, **OR Refer a Member** to PPCU, **you'll BOTH receive .25% Loan Discount** on your next qualifying loan.*

Get started by completing the attached application below. Bring this cover letter, your completed application, and your initial \$50 deposit into any branch, or mail the materials to us at the address below, to open your account. We will waive the \$5 membership fee during this promotion.

Did a Member Refer You?

Share their name below and we will make sure they receive a **.25% Loan Discount** too!

Name of person who referred you (optional): _____



1.800.696.6009 • www.ppcu.org

1040 Leigh Avenue • San Jose, CA • 95126-4129

*Offer valid from 2/1/19 – 4/30/19. Members who Refer a New Member who joins and any New Members receive .25% discount on a funded loan, excluding mortgages, HELOCs, lines of credit and Visa. One promotional discount per loan. Loan must be funded before June 30, 2019 to qualify for the discount. This loan rate discount may be combined with the additional .25% discount for online application and .25% discount for secure checking. Not valid with any other offers. Discount is not transferable to another individual.

Federally insured by NCUA



MEMBERSHIP APPLICATION

A \$50 minimum balance, a \$5 fee and a photocopy of your driver's license or photo ID (signed) are required to open a Pacific Postal Credit Union membership account.

Member # _____

Name, Last _____ First _____ Middle Initial _____

Type of Account Desired *(check all that apply)*

- Savings** *(\$50.00 minimum balance to open, \$5.00 fee)* **Checking** **Certificate of Deposit**
 Other _____ **Other** _____

Ownership of Account

The ownership specified below will remain the same for all accounts listed

- Individual** **Joint** *(With right of survivorship)*
 Community Property *(Husband and Wife)*
 Totten Trust or **Pay on Death**

Beneficiaries

Name	Date of Birth	Relationship
_____	_____	_____
_____	_____	_____
_____	_____	_____

Primary Member *(Please print in ink)*

Name, Last _____ First _____ Middle Initial _____ SS# _____

Street Address *(residential)* _____ City _____ State _____ Zip _____

Mailing Address *(if different from above)* _____

Work Phone _____ Home Phone _____ Date of Birth _____

Employer _____ Length Of Employment _____ Birth Place _____

Driver's License # _____ Mother's Maiden Name _____ Email _____

Joint-Owner *Relationship to member* ► _____

Name, Last _____ First _____ Middle Initial _____ SS# _____

Street Address *(residential)* _____ City _____ State _____ Zip _____

Mailing Address *(if different from above)* _____

Work Phone _____ Home Phone _____ Date of Birth _____

Employer _____ Length Of Employment _____ Birth Place _____

Driver's License # _____ Mother's Maiden Name _____ Email _____

Joint-Owner *Relationship to member* ► _____

Name, Last _____ First _____ Middle Initial _____ SS# _____

Street Address *(residential)* _____ City _____ State _____ Zip _____

Mailing Address *(if different from above)* _____

Work Phone _____ Home Phone _____ Date of Birth _____

Employer _____ Length Of Employment _____ Birth Place _____

Driver's License # _____ Mother's Maiden Name _____ Email _____

I am eligible for PPCU membership through my: *(check one)*

Employer _____ **Family Member** _____

Authorization and Signatures

By signing below the undersigned agrees to the by-laws of Pacific Postal Credit Union and the applicable account terms and conditions, as amended from time to time; to pay membership or entrance fee; and authorize the credit union to verify credit and employment history by any necessary means, including preparation of a credit report by a credit reporting agency. The undersigned certifies that the information provided on this agreement is true and accurate and that the terms on this agreement apply to all listed accounts. The undersigned also acknowledges receipt of our Truth in Savings disclosure explaining the terms and conditions applicable to all listed accounts.

Under penalty of perjury, I certify that (a) the taxpayer ID/social security number I have given on this application is correct, (b) I am a US person, including resident alien, and (c) either I have never been notified by the IRS that I am, or I have been notified by the IRS that I am no longer, subject to backup withholding due to under-reporting of dividends or interest. I understand the IRS does not require my consent to any term of any agreement with Pacific Postal Credit Union except the certifications required to avoid backup withholding. **If I am subject to backup withholding, this box is checked.**

No transfer of voting rights or other membership privilege is permitted by virtue of transfer of shares.

Signature *(Primary Member)* _____ Date _____

Signature *(Joint-Owner)* _____ Date _____

Signature *(Joint-Owner)* _____ Date _____

For Credit Union use only:

Date opened _____ Opened by _____ I.D. Form _____ No. _____

ChexSystems verification:

No record or _____

Membership officer _____ Date _____



For A Better Life

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